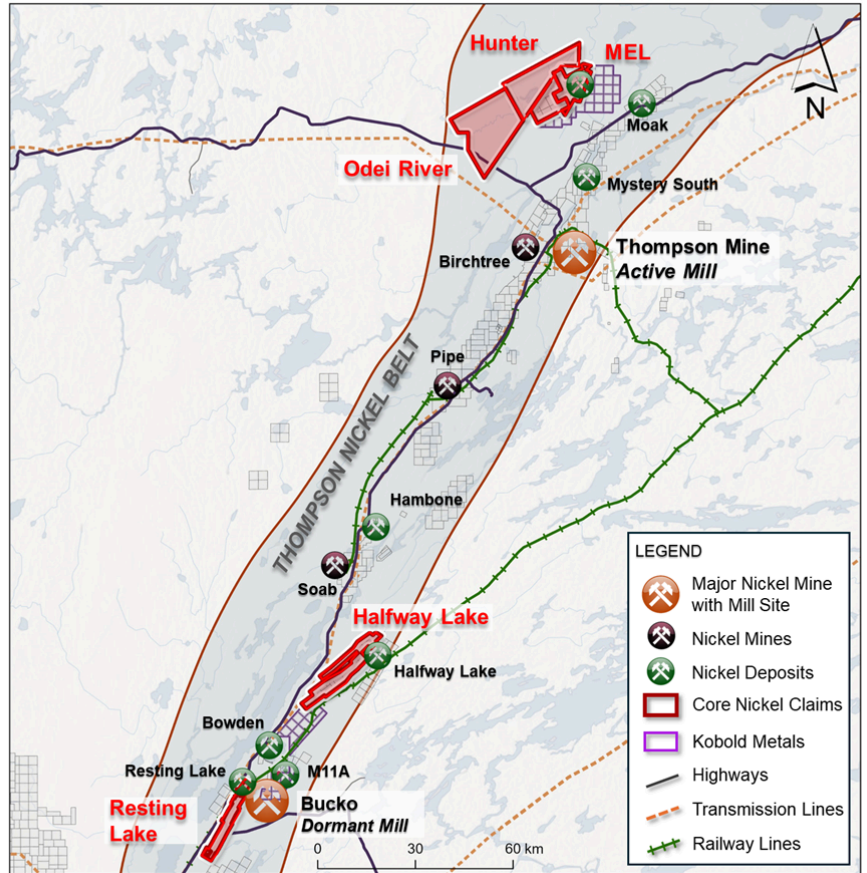




OUR COMPANY

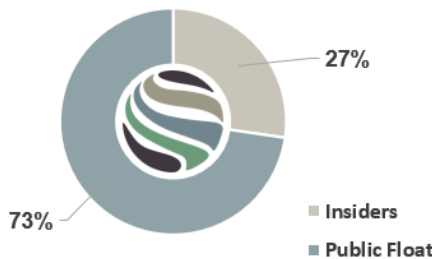
## Who are we?

Core Nickel Corporation is a dynamic junior exploration company dedicated to building a sustainable future through the responsible exploration of critical minerals. With 100% ownership of a significant land portfolio in the world-renowned Thompson Nickel Belt (TNB) of northern Manitoba, Canada, Core Nickel is focused on the discovery of economic magmatic nickel-sulphide deposits. A key asset in Core Nickel's portfolio, the Mel deposit, is situated just 25 kilometers northwest of the Thompson Mill (12,000 TPD) and boasts a historic estimate of 5.3 million tonnes at 0.85% nickel, with further potential for expansion at depth and along strike. This premier deposit is strategically positioned near vital infrastructure, including highways, railways, and the operating Thompson Mill, facilitating efficient development. Core Nickel is committed to increasing the supply of responsibly sourced nickel to support a net-zero, carbon-neutral future, leveraging Manitoba's nearly 100% clean and renewable electricity to drive its carbon-neutral initiatives. Join us in supporting the transition to a net-zero future as we unlock the potential of one of North America's highest-grade undeveloped nickel deposits.



**Management:**  
**CEO:** Misty Urbatsch  
**VPEX:** Caitlin Glew  
**CFO:** Harry Chan






**Board of Directors:**  
 Paul Reid (16% Ownership)  
 Marc Pais (10% Ownership)  
 Cory Belyk



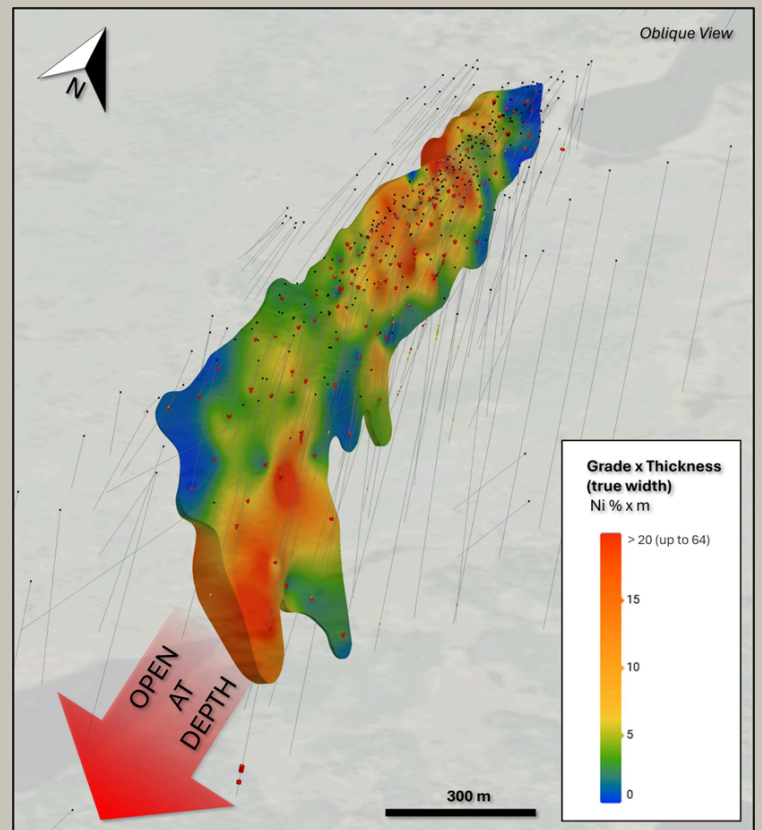
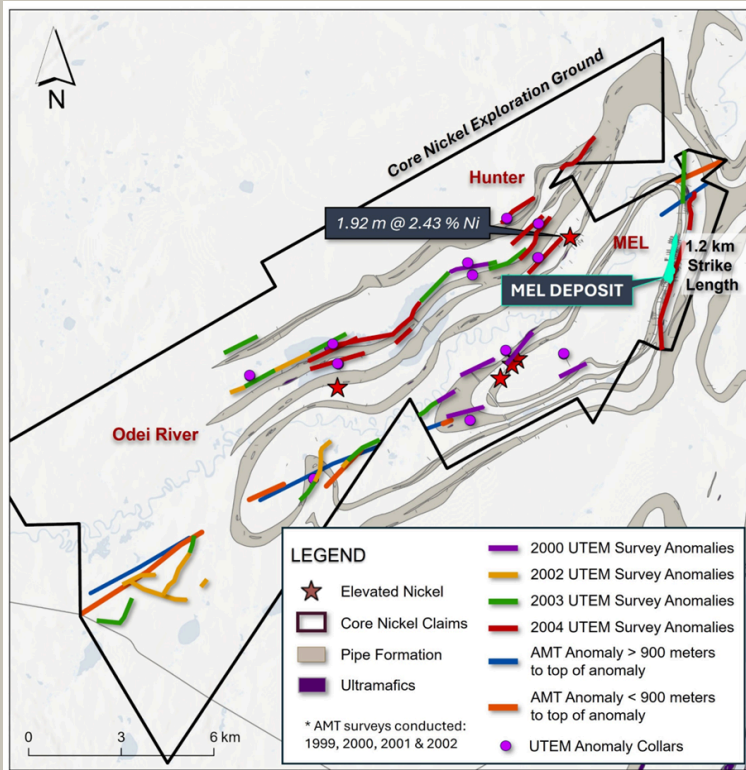
\*Issued & outstanding

Share Structure (November 1, 2024)	
Share Price (CAD)	\$0.21
Shares Outstanding (M)	51.2
Stock Options Outstanding (M)	3.9
Warrants Outstanding (M)	20.6
Fully-Diluted Shares (M)	75.7
Market Capitalization (M)	\$10.8
Cash (M)	\$3.8

# Why Invest in Core Nickel?

- 
**High Grade Deposit**
  - 100% ownership in one of the highest-grade undeveloped nickel deposits in North America
  - Mel deposit – 5.3 million tonnes at 0.85% nickel\* – Open for expansion at depth and along strike
  - Mel deposit only 25 km from the operating Thompson Mill (12,000 tpd)
- 
**Tier-1 Mining Jurisdiction**
  - 100% owned assets in the Thompson Nickel Belt (TNB), Manitoba, Canada
  - TNB is a world-class Ni-(Cu-Co-PGE) sulphide camp
- 
**Proximal Infrastructure**
  - Deposit and exploration projects all proximal to existing infrastructure including highways, railways, major hydroelectric transmission lines, and mills
  - Carbon-neutral development driven by Manitoba's nearly 100% clean and renewable electricity
- 
**Critical Mineral Exploration**
  - Exploration focused on increasing the supply of responsibly sourced Canadian critical minerals to support a net-zero, carbon-neutral, future
- 
**Successful Management Team**
  - Strong management team that has a proven track record of discovery

## Mel Deposit



- Mel Deposit discovered in 1961 at 47 m depth based on testing of EM conductors identified by testing to a depth of only 100 m
- Mel was found because it is relatively shallow; deposits deeper than 100m would have been missed with older EM methods
- EM and AMT targets identified from 2000 to 2004 (which show numerous targets deeper than 100m) largely untested due to previous owner's lack of funding

### Mel Historical Resource Estimate

Category	Tonnes	% Nickel	Contained Nickel (lbs)
Indicated	4,279,000	0.875	82,520,515
Inferred	1,010,000	0.839	18,676,476

#### Notes:

- See "Technical Report on the Mel Deposit, Northern Manitoba" prepared for Victory Nickel Inc. by Shane Naccashian (P. Geo) of Wardrop Engineering Inc. dated March 9, 2007.
- Historical resource estimate calculated using a 0.5% nickel cut-off.
- \*Based on historic resource estimate (2007) which should not be relied upon and has not been verified by the Qualified Person